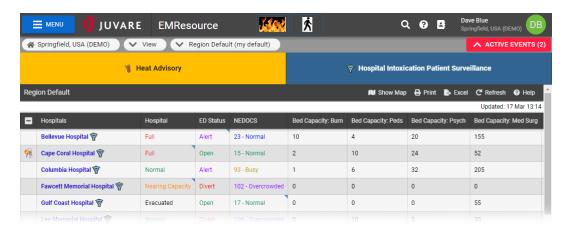
You are here: Documentation > Events

Events

Events are situations or activities that are typically episodic. These situations often demand increased communications and can include additional status queries. Examples include emergencies, such as mass casualty incidents, public health advisories, Amber Alerts, severe weather warnings, supply queries, and bed counts. Events such as drills, exercises, sporting events, and training sessions can also be planned.



Event Fields

Events are usually created based on a template. Creating or editing event template is a rights-protected activity that offers multiple configuration options. The following table lists and describes the fields and options available when creating a new or editing an existing event.

Field	Description	Valid Values
Title	Name of the event.	Up to 75 characters
Information	Additional details about the event.	Up to 2,000 characters
Event Start	Start date and time for the event. The default is Immediately , but you can set a start date in the future (for example, for exercises and training sessions).	Immediately Date and time
Event End	Date and time the event is scheduled to end automatically. Alternatively, the event can be open-ended with no specified end date and time.	x hours after event startsDate and timeNever

Field	Description	Valid Values
Event Frequency	Determines how frequently the event repeats. Events do not repeat by default, but they can be set to repeat daily, weekly, or monthly. After the event ends, the event is scheduled to occur again based on the selected frequency. Monthly events are scheduled based on the date. For example, if the event starts on May 5 at 1:00 PM, it will repeat on the fifth day of each month at 1:00 PM.	 Do Not Repeat Daily Weekly Monthly
Attached File	Allows you to upload a file containing additional information about the event. Attaching a file to the event makes it available to associated users.	 No file A text file (.txt) or PDF (.pdf), with a maximum file size of 4.5 MB.
Display in Event Banner?	Identifies if basic information about the event and a link to the event page appear in a banner near the top of view pages. This option must be selected for events that do not have resources identified.	 Selected = Displays in event banner Cleared = Does not display in event banner
Private?	Determines what resources other people see on the <i>Event Status</i> page. If selected, only resources they are associated with are listed.	Selected = PrivateCleared = Not private
Drill?	Indicates that the event is a drill or exercise. This does not change the behavior of the event in EMResource.	 Selected = Drill or exercise Cleared = Not a drill or exercise
End Quietly?	Identifies if you want the event to end without sending notifications to participants and other stakeholders.	• Selected = Ends quietly

Field	Description	Valid Values
		Cleared = Does not end quietly
Re-notify	Identifies if reminder notifications are sent to participants and other stakeholders. Re-notification can be set for a specified interval, beginning at a specific date and time or at particular times during the day.	 Disabled Every x hours, starting at a specified date and time At specified times
Street Address, City, State, Zip Code, County, Latitude/Longitude	Address where the event is located. Use the Lookup Address and View Map options to help determine locational details.	Text or selected values
Include all resources?	Multi-region events only. Includes all resources from all participating regions.	 Selected = Includes all resources Cleared = Does not include all resources
Select an event template for each participating region	Multi-region events only. Select a template for each participating region. Do not select a template for regions that are not participating.	Selected templates
Resources to Participate in This Event	Identifies resources involved in this event. Selected resources are requested to update their event status types, in addition to their daily status types. Selecting a resource does not affect who will receive notifications regarding the event.	Selected resources

PHI Warning

Do not include Protected Health Information (PHI) in EMResource events. When you create or edit an event, a warning about PHI appears at the top of the page. Click the link for more information.

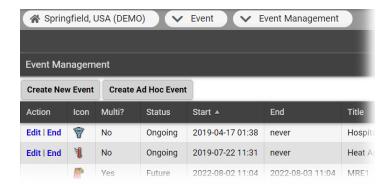
Updates

When an event's Title or Information are updated, or a resource is added to the event, then the word "Update" precedes the event name in the event bar. For multi-region events, adding regions to or removing them from the event is considered an update. To view a history of event updates, see View Event History.

Ad Hoc Events

Authorized users can create ad hoc events to address situations that do not have an appropriate template. With the appropriate rights, the **Create Ad Hoc Event** button appears at the top of the *Event Management* page. With the create ad hoc events right, you can edit and end these events.

Creating ad hoc events is similar to setting up a standard event, except you must select the resource types and status types because the **Ad Hoc Event** template does not specify these. Before creating the ad hoc event, you should create the appropriate status types and associate them with the resource types for the event.

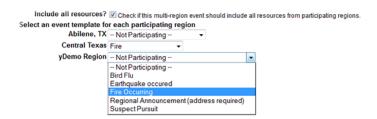


Note: Ad hoc events are based on the **Ad Hoc Event** event template provided in EMResource. If you have the appropriate rights to manage ad hoc events and event templates, you can edit this template to accommodate your typical ad hoc events better.

Multi-Region Events

With the appropriate rights, including the *Maintain Events* right in regions you want to activate, you can create events that span multiple regions. To do this, every region you include must have a multi-region template that you can select when creating the event.

On the *Event Management* page, the **Create New Multi-Region Event** option is only visible if you have the appropriate rights. Creating a multi-region event is like creating a regular event, except you can include all resources in all participating regions or only select some resources from each region.



Reported status types are based on those listed in each region's template. Additionally, if location is required in any region's template, it will be required for the multi-region event.

5/15/24, 7:28 AM Event Views

You are here: Documentation > Events > Event Views

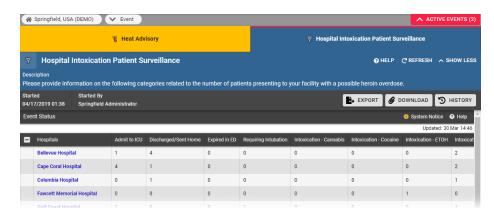
Event Views

When an event is created in your region, the solution displays a notification in the event bar. The bar appears on every page in the solution and displays the event's name and icon. For more information, see event notifications.

To view the event status page, take one of these actions.

- In the event bar, click the event notification
- On a *View* page, click the event icon next to a participating resource.
- In the *Event List*, locate the event and, on that row, click **View**.

The Event Status page opens. The first table shows the resources associated with the event and various details, such as status types (example: triage categories) and the date and time of the last update. The second table shows the summaries of any numeric status types. You can also print or export the event details. If you want to view an ended event's history, see View Event History.



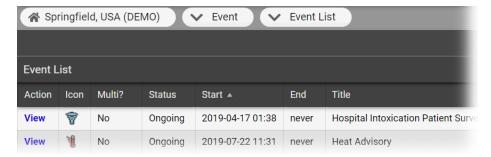
Notes:

- In some cases, the event creator may choose to not display the event in the event bar. In this situation, you can view event details by clicking the event icon, located next to a resource on a view.
- On a view and the Event List, the keys icon appears in the first column of a resource table if you are authorized to update the status for that resource. See also Update Resource Statuses.

Event List

To see a list of all events, in the main menu, click **Event** and then click **Event List**. This page offers details about active and ended (within the last 24 hours) events. Details include the event's status, start and end times, name, and more. The **Action** column provides access to tasks you can perform.

5/15/24, 7:28 AM Event Views



Click **View** to open the Event Status page. For an ended incident, click **View History** to open the *Event History* window, which offers information about updates and date and time each update occurred. This list does not include events scheduled for the future. Future events are only available through the *Event Management* page.

Event Status

Some events are informational only and resources are not necessarily involved or queried. Other events involve resources and their status types. For these, the Event Status page provides details by resource. This can include numbers, such as available beds in the Emergency Department (ED), available Operating Rooms (OR), doses of a particular medication, ventilators on hand, and available trauma surgeons.

Note: If the event creator marked the event as **private**, you will see only those statuses associated with your facility.

On the Event Status page, take any of these actions.

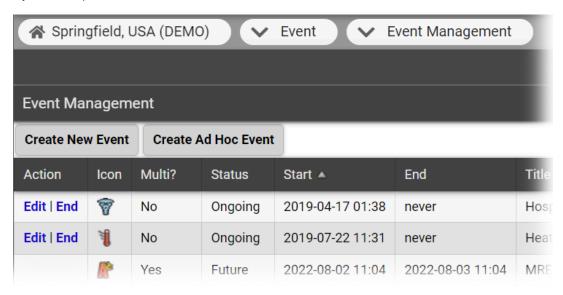
- To open a document attached to this event, click Download.
- To view the event history, click **History**.
- To update an item, such as the number in a triage category, click the corresponding cell in the table.
- To update all event statuses for a resource, click the keys icon. If you are authorized and required to update a resource, when you take an action in the solution, the system automatically takes you to the *Update Status* page first.

For a multi-region event, clicking the banner shows you the details for your currently selected region and its resources. If you want to view the event from another participating region's perspective, in the main menu, click **My Regions** and click the name of the region. Then, click the notification in the event bar.

You are here: Documentation > Events > Create an Event

Create an Event

Depending on your permissions, you may be able to create events, including ad hoc and multi-region events. Events are created from templates that include an icon, and ask you to enter specific details.



Note: Prior to creating an ad hoc event, you should create the appropriate status types and associate them with the resource types for the event.

After creating an event, if you specified an address, you can open the Map view to see the event icon at the specified location. Click the icon to view the event details. Alternatively, select the event in the Event Resources field to limit the view to only resources associated with that event.

Keep the following in mind about event creation:

- The **Title** and **Information** fields may contain default text that provides a generic description of the event type. You can use the default text or edit to replace it
- By default, events end 24 hours from the date and time you create them.
- By default, the **Display in Event Banner** checkbox is selected, and the event will appear in the event bar at the top of EMResource. If you do not want the event displayed in the banner, clear the **Display in Event Banner** checkbox.
- For certain types of events, especially those created to coordinate and track emergency response, certain address details (City, State, and County) may be required. If they are, two asterisks (**) appear next to the field label.
- In specifying a location, you can enter minimal details (such as city and state) and then look up the address. In the map, click the location icon and drag it to the appropriate spot in the map.

To create an event

- 1. In the main menu, click **Event** and then click **Event Management**. The *Event Management* page opens.
- 2. Click Create New Event. The Select Event Template page opens.
- 3. Locate the template you want to use and, on that row, click **Create**. The *Create Event* page opens.
- 4. Enter this information.

Field	Description	Valid Values
Title	Name of the event.	Up to 75 characters
Information	Additional details about the event.	Up to 2,000 characters
·		•

Field	Description	Valid Values
Event End	Date and time the event is scheduled to end automatically. Alternatively, the event can be open-ended with no specified end date and time.	x hours after event starts Date and time Never
Drill?	Indicates that the event is a drill or exercise. This does not change the behavior of the event in EMResource.	Selected = Drill or exercise Cleared = Not a drill or exercise

- 5. To provide more detail, click ${\bf Show\ more\ settings}.$ Additional fields appear.
- 6. Enter this information.

Field	Description	Valid Values
Street Address	Number and name of the street at which the event is located.	Text
City	Name of the city in which the event is located.	Text
State	Abbreviation for the state in which the event is located.	Selected state
Zip Code	United States Postal ZIP Code in which the event is located.	Text
County	State county or parish in which the event is located.	Selected county
Latitude/Longitude	Geographic coordinates where the event is located. To obtain the exact Latitude and Longitude , click Look up Address .	Text
Event Start	Start date and time for the event. The default is Immediately , but you can set a start date in the future (for example, for exercises and training sessions).	Immediately Date and time
Event Frequency	Determines how frequently the event repeats. Events do not repeat by default, but they can be set to repeat daily, weekly, or monthly. After the event ends, the event is scheduled to occur again based on the selected frequency. Monthly events are scheduled based on the date. For example, if the event starts on May 5 at 1:00 PM, it will repeat on the fifth day of each month at 1:00 PM.	Do Not RepeatDailyWeeklyMonthly
Attached File	Allows you to upload a file containing additional information about the event. Attaching a file to the event makes it available to associated users.	No file A text file (.txt) or PDF (.pdf) with a maximum file size of 4.5 MB.
Display in Event Banner?	Identifies if basic information about the event and a link to the event page appear in a banner near the top of view pages. This option must be selected for events that do not have resources identified.	Selected = Displays in event banner Cleared = Does not display in event banner
Private?	Determines what resources other people see on the <i>Event Status</i> page. If selected, only resources they are associated with are listed.	Selected = Private Cleared = Not private

Field	Description	Valid Values
End Quietly?	Identifies if you want the event to end without sending notifications to participants and other stakeholders.	 Selected = Ends quietly Cleared = Does not end quietly
Re-notify	Identifies if reminder notifications are sent to participants and other stakeholders. Re-notification can be set for a specified interval, beginning at a specific date and time or at particular times during the day.	 Disabled Every x hours, starting at a specified date and time At specified times

7. In the Select Resources page, select the checkbox for resources you want to include in this event. The event icon appears next to selected resources in Views.

Note: All resources associated with the event template are displayed. Selected resources are requested to update their event status types, in addition to their daily status types. Selected resources do not indicate who will receive notifications regarding the event. Refer to Set Up Template Notifications for more information.

8. Click Start Event.

To create an ad hoc event

- 1. In the main menu, click Event and then click Event Management. The Event Management page opens.
- 2. Click Create Ad Hoc Event. The Create Ad Hoc Event page opens.
- 3. Enter the requested information (see the procedure *Create an Event* above for field descriptions).
- 4. Click Next. The Select Resources page opens.
- 5. Locate and select the checkbox for resources you want to include in this event. The event icon will appear next to selected resources in Views.

Note: All resources associated with the event template are displayed. The resources you select will receive a request to update their event status types (in addition to their daily status types); however, selected resources will not necessarily receive event notifications regarding the event. Refer to Set Up Template Notifications for more information.

- 6. Click Next. The Select Status Types page opens.
- 7. Locate and select the checkbox for status types (associated with the selected resources) that you want to monitor.
- 8. Click **Next**. The *Ad Hoc Event Confirmation* page opens.
- 9. Review the information you entered and when you are ready to create the event, click Yes.

To create a multi-region event

Note: Creating a multi-region event may take several minutes to complete.

- 1. In the main menu, click **Event** and then click **Event Management**. The *Event Management* page opens.
- 2. Click Create New Multi-Region Event. The Create Multi-Region Event page opens.
- 3. Enter the requested information (see the procedure *Create an Event* above for field descriptions).
- 4. Click **Next**. The *Select Resources* page opens.
- 5. In the Resources to Participate in This Event area, take one of these actions.

If you want to	Then
Include all resources from all participating regions,	Select the Include all resources checkbox.
Only include some resources from certain regions,	a. Clear the Include all resources checkbox and for each region, select the appropriate template. b. Click Next . A page opens for every region you selected. c. On each region page, select specific resources and click Next . The confirmation page opens.

If you want to	Then	
		Tip: Use the filter and search options to reduce the number of resources and make it easier to identify the appropriate resources.

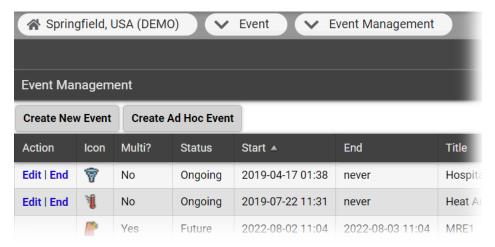
- 6. Click **Next**. The *Select Status Types* page opens.
- 7. Locate and select the checkbox for status types (associated with the selected resources) that you want to monitor.
- 8. Click **Next**. The *Multi-Region Event Confirmation* page opens.
- 9. Review the information you entered and when you are ready to create the event, click Yes.

5/15/24, 7:29 AM Edit an Event

You are here: Documentation > Events > Edit an Event

Edit an Event

If you have appropriate permissions, you can edit events through the Event Management page.



Existing events are listed, along with details about the event. The options you see in the **Action** column depend on your rights in relation to the event and the status of the event, such as ongoing or ended.

EMResource automatically sends notifications to appropriate users when events are created and, for some, when they are ended. Some events end automatically after a period. An authorized user can manually end an event prior to the indicated end time. In addition, adding a resource to an active event and changing the regions associated with an active multi-region event also generate automated notifications.

If you are authorized to work with ad hoc events, you can create, edit, and end them. Editing an active event generally includes updating the event details. For multiregion events, this can include adding and removing regions.

To edit an event

- 1. In the main menu, click **Event** and then click **Event Management**. The *Event Management* page opens.
- 2. Locate the event and, on that row, click Edit. The Edit Event page opens.
- 3. Update the event as needed.
- 4. Click Save Changes.

To edit an ad hoc event

- 1. In the main menu, click Event and then click Event Management. The Event Management page opens.
- 2. Locate the event and, on that row, click Edit. The Edit Ad Hoc Event page
- 3. Update the event as needed.
- 4. Click Next. The Select Resources page opens.
- 5. If appropriate, add resources to the event.
- 6. Click Next. The Select Status Types page opens.

Note: If you did not add resources on the Select Resources page, you cannot make changes to this page.

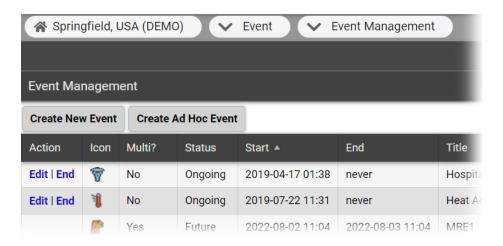
- 7. If appropriate, add **Status Types** to the event.
- 8. Click Next. The Ad Hoc Event Confirmation page opens, showing various high-level details.
- 9. Click Yes.

5/15/24, 7:29 AM End an Event

You are here: Documentation > Events > End an Event

End an Event

If you have the appropriate permissions, you can end events through the Event Management page.



The options you see in the **Action** column depend on your rights in relation to this event, and the status of the event, such as ongoing or ended.

EMResource automatically sends notifications to appropriate users when events are created and, for some, when they are ended. Some events end automatically after a period. However, events can be manually ended prior to the scheduled end time. If you are authorized to work with ad hoc events, you can create, edit, and end them.

To end an event

- 1. In the main menu, click **Event** and then click **Event Management**. The *Event Management* page opens.
- 2. Locate the event and, on that row, click **End**. A window opens asking you to confirm.
- 3. Click **OK**. The window closes.

You are here: Documentation > Events > Export an Event View

Export an Event View

You can export the details of events to which you have access, including those for your region and other regions, through the Event Status page. If you have the Report - Event Snapshot right, you can take a "snapshot" of nearly any event at a specific point in its history and then export it in the spreadsheet (XLSX) format. This can be useful, for example, when you need to provide the information to a regulatory body. If the event details include resources and/or status types that did not exist at the time of the snapshot, "N/A" appears as the status.

To export an event view

- 1. In the top banner's event bar, click the event. The *Event Status* page opens.
- 2. Click **Export**. The *Generate Snapshot Report* window opens.
- 3. Take one of these actions.

If you want to	Then
Use the current date and time,	Click Use Current Date And Time ,
Use a specific date and time,	a. Click Specify Date And Time.b. For Select Date, enter the date and time you want to capture.

- 4. Click Generate Snapshot Report. The window updates with the completed report.
- 5. Click the name of the report (XLSX). The report downloads according to your browser settings.

You are here: Documentation > Events > Respond to an Event

Notification

Respond to an Event Notification

When an event occurs, notifications with event details are automatically sent to the people associated with that event.

To receive notifications, you must be associated with the template used to create the event, associated with the affected resources, subscribed to receive that type of event notifications, and have accurate contact details specified on your profile.

If you are not logged in to EMResource when the event occurs, you may learn about the event through an email or text message. Email and text messages include the name of the event, its details, the name of the person who created it, and the regions involved. In addition, the message includes a link to the Event Status page in EMResource.

To respond to a notification

- 1. On your computer, laptop, or mobile device, open the message.
- 2. Click the event details link.
- 3. Log in to **EMResource**. The *Event Status* page opens.
- 4. If you also subscribe to notifications through the web page, the event notification window opens. Potentially, an audible alert accompanies the window. Acknowledge the notification and, if appropriate, update the event statuses.

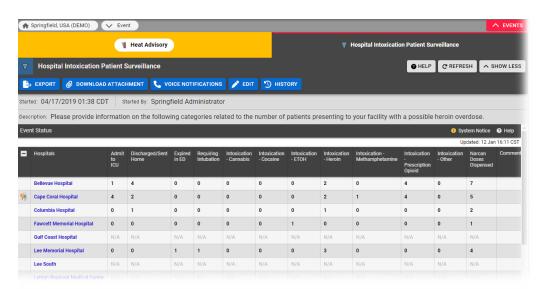
You are here: Documentation > Events > Update an Event

Status

Update an Event Status

Event statuses offer specific information related to the resources and statuses of an event.

For example, for a mass casualty incident, your organization may report the status of patients by resource and triage category. In addition, you might report on the availability of specific equipment or your facility's decontamination capacity.



Your organization may also create ongoing events for non-emergency situations. For instance, you can track bed counts, with each status representing the bed availability in a specific unit or ward.

Most events appear in the banner at the top of every page, offering quick access to event details. In some cases, events are not displayed in the banner, but can be accessed through the *Event List*.

Note: If the event ends while you are in the process of using the Update Status page, changes you make to any of the statuses will not be retained. EMResource displays a message indicating that the event ended.

To update an event status

- 1. In the top banner's event bar, click the **event**. The *Event Status* page opens.
- 2. Locate the resource you want to update and, on that row, take one of these actions.

If you want to	Then
Update one status,	In that column, click the current value. The <i>Update Status</i> window opens.

If you want to	Then
Update multiple statuses,	a. On the left, click the keys icon. The <i>Update Status</i> window opens.b. Select the checkbox for the statuses you want to update. The status value field appears.

- 3. Edit the status value.
- 4. If appropriate, for **Comment**, enter notes about the status update.
- 5. Click **Save**. The window closes.

5/15/24, 7:31 AM View Event History

You are here: Documentation > Events > View Event History

View Event History

If you have the appropriate rights, you can view the history of active and ended events.



To view an active event's history

- 1. In the top banner's event bar, click the event. The *Event Status* page opens
- 2. On the right, click **History**. The *Event History* window opens.
- 3. To print the history, on the upper right, click **print**.
- 4. When you are done, click the X icon to close the window.

To view an ended event's history

- 1. In the main menu, click **Event** and then click **Event List**. The *Event List* page opens.
- 2. Locate the event and, on that row, click **View History**. The *Event History* window opens.
- 3. To print the history, on the upper right, click **print**.
- 4. When you are done, click the X icon to close the window.